



WEEKLY REPORT

MARKET REPORT FOR DECEMBER 17TH, 2021

PRODUCTS

EQUITY

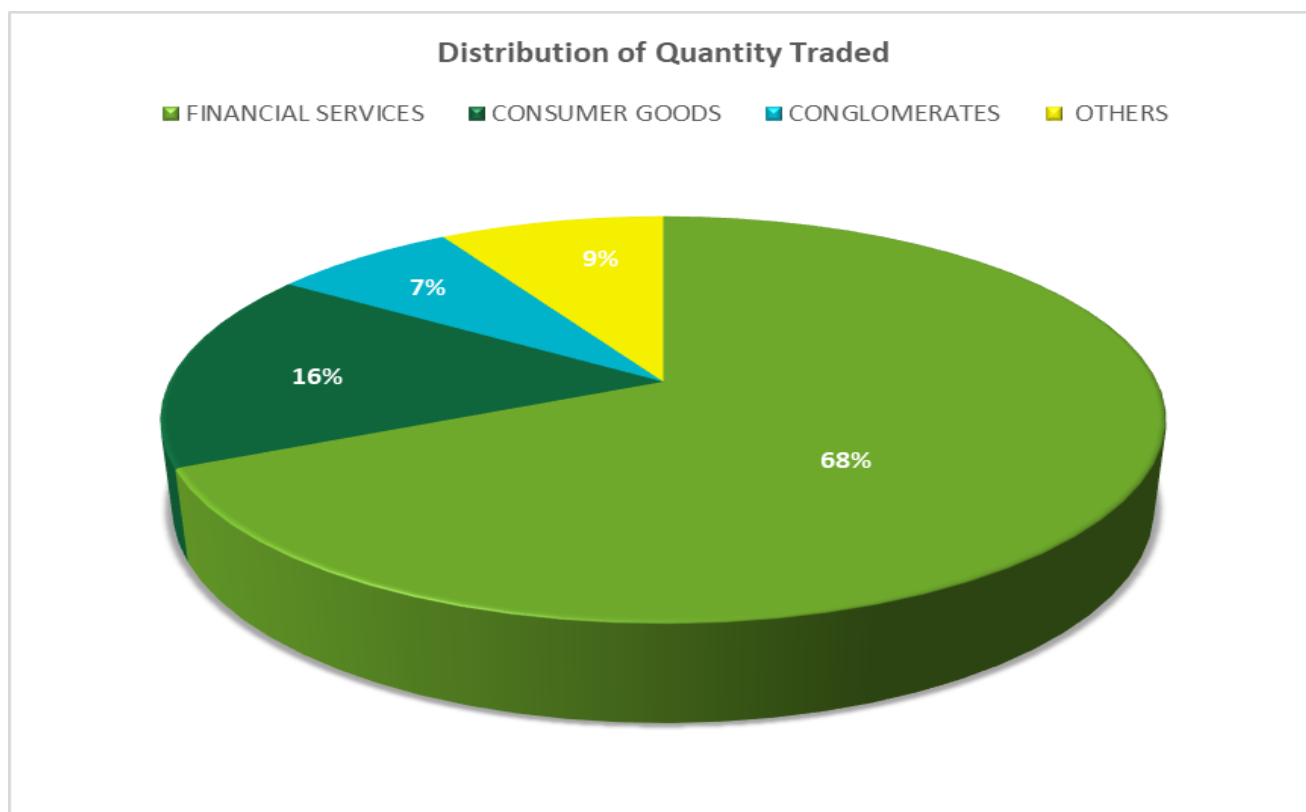
A total turnover of 1.317 billion shares worth N15.330 billion in 18,292 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.630 billion shares valued at N26.900 billion that exchanged hands last week in 20,848 deals.

The Financial Services Industry (measured by volume) led the activity chart with 899.768 million shares valued at N7.325 billion traded in 9,326 deals; thus contributing 68.32% and 47.78% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 209.502 million shares worth N2.796 billion in 2,866 deals. The third place was The Conglomerates Industry, with a turnover of 93.813 million shares worth N663.135 million in 485 deals.

Trading in the top three equities namely FBN Holdings Plc, International Breweries Plc and Access Bank Plc (measured by volume) accounted for 469.879 million shares worth N4.170 billion in 1,958 deals, contributing 35.68% and 27.20% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Dec-21	4,426	229,640,539	3,289,045,243	105	23	16	66
14-Dec-21	3,753	270,092,995	2,299,315,212	97	13	18	66
15-Dec-21	3,476	226,179,887	2,632,774,297	100	19	13	68
16-Dec-21	3,578	249,428,693	3,573,511,104	92	15	21	56
17-Dec-21	3,059	341,688,259	3,535,040,262	105	21	19	65





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ETP

A total of 20 units valued at N231.30 were traded this week in 2 deals compared with a total of 47 units valued at N208,310.73 transacted last week in 6 deals.

S/N	Security	Deals	Volume	Value
1	VETGOODS	1	10	54.90
2	VETGRIF30	1	10	176.40
	TOTAL	2	20	231.30

BONDS

A total of 15,560 units valued at N15.985 million were traded this week in 11 deals compared with a total of 32,269 units valued at N32.476 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	3	6,040	5,746,623.50
2	FGSUK2025S2	4	6,000	6,751,928.93
3	FGS202267	2	3,000	2,949,652.41
4	FGS202245	1	500	514,899.39
5	FGSUK2024S1	1	20	21,852.25
	TOTAL	11	15,560	15,984,956.48

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.12% and 1.16% to close the week at 42,353.31 and N22.107 trillion respectively.

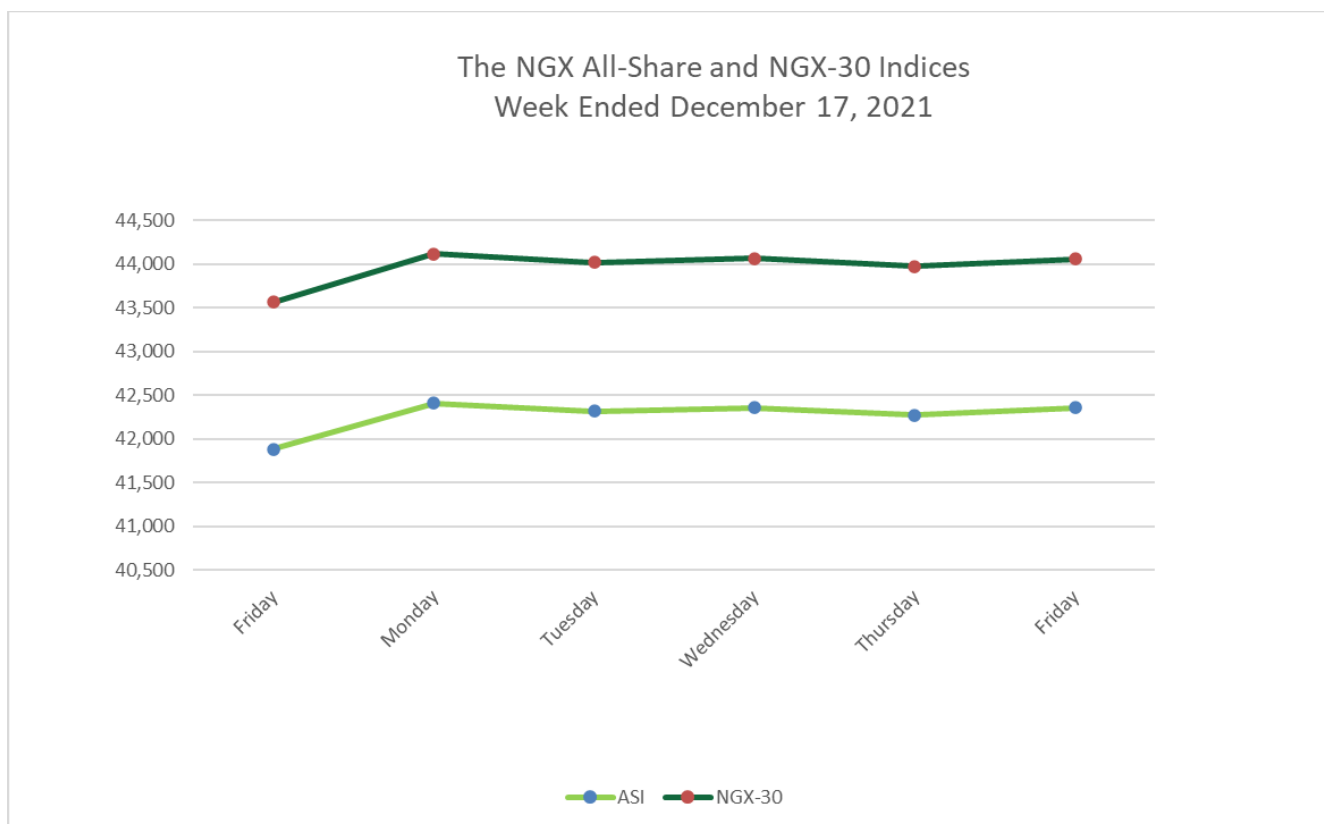
Similarly, all other indices finished higher with the exception of NGX Main Board, NGX Banking, NGX AFR Bank Value, NGX AFR Div Yield, NGX MERI Growth and NGX Oil/Gas indices which depreciated by 0.22%, 1.82%, 2.23%, 0.08%, 0.85% and 0.57% respectively while the NGX ASeM, NGX Growth and NGX Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 10/12/2021	WEEK CLOSE 17/12/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	41,882.97	42,353.31	470.34	1.12	-2.07	5.30	5.17
NGX-Main Board Index	1,759.25	1,755.46	-3.79	-0.22	0.42	10.83	1.71
NGX 30 Index	1,682.33	1,705.47	23.14	1.38	-2.33	1.85	3.99
NGX CG Index	1,244.35	1,251.54	7.19	0.58	-0.88	1.24	2.53
NGX Premium Index	3,975.78	4,078.41	102.63	2.58	-4.58	0.20	17.51
NGX Banking Index	402.71	395.38	-7.33	-1.82	1.18	6.61	0.60
NGX Pension Index	1,592.60	1,599.36	6.76	0.42	-1.22	3.03	15.17
NGX Insurance Index	190.86	190.93	0.07	0.04	1.76	10.34	0.75
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	0.00	-8.11
NGX-AFR Bank Value Index	1,047.10	1,023.73	-23.37	-2.23	0.30	-1.81	-8.04
NGX AFR Div Yield Index	2,525.86	2,523.76	-2.10	-0.08	-1.84	0.46	25.07
NGX MERI Growth Index	1,768.78	1,753.80	-14.98	-0.85	-0.78	-1.01	6.02
NGX MERI Value Index	2,156.09	2,156.40	0.31	0.01	0.69	15.36	16.48
NGX Consumer Goods Index	546.96	550.41	3.45	0.63	0.59	-2.96	-4.00
NGX Oil/Gas Index	352.67	350.65	-2.02	-0.57	-2.96	-4.53	55.02
NGX Lotus II	2,856.20	2,925.94	69.74	2.44	-2.57	0.72	2.80



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NGX Industrial Goods Index	2,073.32	2,081.14	7.82	0.38	-5.10	-0.39	1.40
NGX Growth Index	1,201.61	1,201.61	0.00	0.00	0.00	17.01	21.14
NGX Sovereign Bond Index	857.17	857.17	0.00	0.00	0.00	0.56	-14.28



SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, lower than thirty-five (35) equities in the previous week. Twenty-eight (28) equities depreciated in price, higher than twenty-seven (27) equities in the previous week, while ninety-six (96) equities remained unchanged higher than ninety-four (94) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MEYER PLC.	0.33	0.42	0.09	↑ 27.27
ROYAL EXCHANGE PLC.	0.60	0.69	0.09	↑ 15.00
FTN COCOA PROCESSORS PLC	0.37	0.42	0.05	↑ 13.51
PHARMA-DEKO PLC.	2.00	2.20	0.20	↑ 10.00
CUSTODIAN INVESTMENT PLC	7.10	7.80	0.70	↑ 9.86
RED STAR EXPRESS PLC	3.15	3.40	0.25	↑ 7.94
MTN NIGERIA COMMUNICATIONS PLC	174.50	187.00	12.50	↑ 7.16
NIGERIAN EXCHANGE GROUP	17.00	18.20	1.20	↑ 7.06
DANGOTE SUGAR REFINERY PLC	15.95	17.00	1.05	↑ 6.58
CWG PLC	1.02	1.08	0.06	↑ 5.88



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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHAMPION BREW. PLC.	2.71	2.34	-0.37	↓ -13.65
UPDC PLC	1.18	1.06	-0.12	↓ -10.17
E-TRANZACT INTERNATIONAL PLC	2.09	1.89	-0.20	↓ -9.57
CUTIX PLC.	2.65	2.40	-0.25	↓ -9.43
UPDC REAL ESTATE INVESTMENT TRUST	4.40	4.10	-0.30	↓ -6.82
LIVESTOCK FEEDS PLC.	2.03	1.90	-0.13	↓ -6.40
NASCON ALLIED INDUSTRIES PLC	14.00	13.20	-0.80	↓ -5.71
CAP PLC	19.30	18.20	-1.10	↓ -5.70
HONEYWELL FLOUR MILL PLC	3.60	3.40	-0.20	↓ -5.56
UNION BANK NIG.PLC.	4.85	4.60	-0.25	↓ -5.15

OTHER NEWS

NEM Insurance Plc - Full Suspension of Trading

Further to our market bulletin of 7 December 2021 with reference number: NGXREG/LRD/MB54/21/12/07 regarding the proposed share capital reconstruction of NEM Insurance Plc (NEM Insurance or the Company), Trading License Holders are hereby notified that trading in the shares of NEM Insurance Plc was suspended on Friday, 10 December 2021.

The suspension was effected pursuant to the proposed share reconstruction/redenomination of the nominal value of NEM Insurance's issued ordinary shares from N0.50 each to N1.00 each by the consolidation of every two (2) shares held by each shareholder into one (1) share. The suspension is necessary to enable NEM Insurance to reconcile its share register towards implementation of the proposed share consolidation.

This is for your information and necessary update, please

Studio Press Nigeria Plc - Full Suspension of Trading

Trading License Holders and the investing public are hereby notified that trading in the shares of Studio Press Nigeria Plc (Studio Press or the Company) was suspended on Friday, 17 December 2021.

The suspension is necessary to prevent trading in the shares of the Company beyond the effective date of the Scheme of Arrangement between Studio Press and its shareholders involving the transfer of the ordinary shares held by minority shareholders to Federated Resources Nigeria Limited at N1.99 per share.

Please also be informed that the Scheme of Arrangement will result in the delisting of the Company from the Daily Official List of Nigerian Exchange Limited.

This is for your information and necessary action, please.



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Ronchess Global Resources Plc: Listing of the Entire Issued and Fully Paid 91,000,000 Ordinary Shares of N1.00 Each at N81.00 Per Share

Trading License Holders are hereby notified that the entire issued and fully paid 91,000,000 ordinary shares of Ronchess Global Resources Plc (Ronchess or the Company) were listed on the Standard Segment of the Growth Board of Nigerian Exchange Limited (the Exchange) on Friday, 17 December 2021.

The trading symbol of Ronchess Global Resources Plc is RONCHESS.

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